



Education, Communications, &
the Future Direction of Retirement Systems

NPEA Conference
Santa Fe, NM
October 2007

Education, Communications, & the Future Direction of Retirement Systems

Provaliant Retirement LLC

Consulting firm specializing in the public retirement industry.

Before you select a new retirement system...

- Perform agency/current system assessment

- Develop RFP

- Select a solution

After you select a solution...

- Project oversight

- Project management

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Single biggest facilitator or tool:

Web self services for members and employers

Provides a means for moving functionality from the agency to the web.

Moving agencies into a new way of thinking
Changes the way you do business
Provides education opportunities

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Old world

Agency Information
Plan Information
Forms Request
Simple Estimator

New world

Agency Information
Plan Information
Demographic Changes
Statements
Account/work Summary
Complex Estimator
1099r
Refund Request
Retirement Request
Employer W&C Reporting

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Examples

Fidelity

www.fidelity.com

VRS

www.varetire.org/Procure/Modernization.asp

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