

November 5, 2013

Presented by:

Nicole Hamler, Director of Administrative Planning and Design



AGENDA

- Who we are and where we started
- Building recovery relationships
- Many faces of a disaster
- Playbooks-actionable plans
- Where we are going



WHO IS PSRS/PEERS

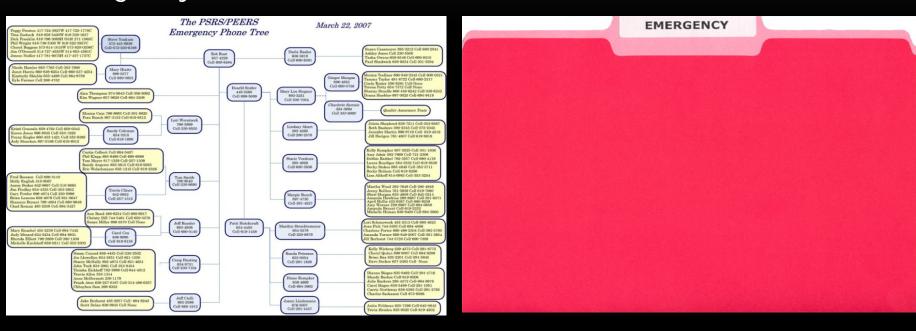
- The Public School and Education Employee Retirement Systems of Missouri (PSRS/PEERS) provides service retirement, disability and survivor benefits for more than 166,000 active members and over 76,000 retired public school teachers, school employees and their families
- Total assets were approx. \$34.5 billion as of September 30, 2013
- Larger than all other public retirement plans in the state combined
- 44th largest defined benefit plan in the country



WHERE IT BEGAN

Emergency Phone Tree

Emergency Folder



and, an agreement with an offsite firm for access to run the benefit payment file



WHERE IT BEGAN

- We realized we didn't have comprehensive plans that dealt with any of the following:
 - Management Decisions
 - What happened?, What's the severity? Is our building useable? Do we need to get an emergency team alerted? If so, how?...
 - Employee Issues
 - Is anyone hurt? How do we contact family members? Will employees need counseling?...
 - Technology Recovery
 - How much of our operating system was damaged? Is the backup file safe? Where do we get the backup file?...
 - Day-to-Day Operations Recovery
 - When are benefit payments due? Can we make payments? On time? What are the essential functions? Do we have the staff to cover those functions?...



TAKING THE FIRST STEPS

- We realized that we needed to start from the ground up:
 - 1. We partnered with a business continuity consultant
 - 2. Focused on the Business Impact Analysis
 - 3. A complete Disaster Recovery Analysis was done
 - 4. Official Recovery Plan Documents were created, and then
 - 5. Began establishing recovery relationships



- We have built strong recovery relationships throughout the last 5 years:
 - Underground Records Management (URM), Columbia, MO





- We have built strong recovery relationships throughout the last 5 years:
 - National Catastrophe Restoration, Inc. (NCRI), Kansas City, MO.



- We have built strong recovery relationships throughout the last 5 years:
 - Jack Henry Mountain Data Center, Branson, MO





- We have built strong recovery relationships throughout the last 5 years:
 - KCPSRS(Kansas City Public School Retirement System)



• LAGERS (Missouri Local Government Employees Retirement System), *Jefferson City, MO*



- We have built strong recovery relationships throughout the last 5 years:
 - xMatters Mass Communication System







TAKING THE FIRST STEPS

- Recovery plans were created for:
 - Operations (<u>B</u>usiness <u>C</u>ontinuity <u>P</u>lan)
 - Information Technology (<u>Disaster Recovery Plan</u>)





ONE WORLD - TWO PLANS



- Critical for two plans:
 - DRP AND BCP
- Reliant on each other
- PSRS/PEERS recognized the need for operations to be successful as well



BUSINESS CONTINUITY OBJECTIVES

- Necessary to identify our disaster recovery objectives
- In order to be successful in your planning you need to know and understand your goals and objectives in an event
 - What does your organization want/need to accomplish?



BUSINESS CONTINUITY OBJECTIVES

Uninterrupted payment of benefits

Employee Safety

✓ Keeping member data safe and secure



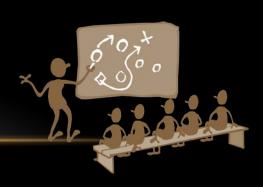
OUR CONCLUSION

• In a true disaster the BCP would not be useful





- The idea of the playbooks
- The playbook told the team:
 - what position they needed to be in and
 - what steps needed to be taken to ensure a win
- Wanted a plan that staff was comfortable with and that was easy to use
- Staff was challenged to create the playbooks





- At first, creating the playbooks was difficult:
 - What format should we use to make it user-friendly?
 - Kept focusing on "disaster specific" outcomes
 - Tornado damage, fire damage, etc
 - What if the building is unusable?
 - What if the building just needed minor repair?



THE MANY FACES OF DISASTER

Utility Outage

Wind Storm

Hail Damage

Fire

Tornado

Floods

Data Theft

Employee Violence

Member Violence

Civil Disturbance

Smoke Damage

Computer Failure

Food Poisoning

Bomb Threat

Area Evacuations

Earthquake

Domestic Violence

Water Contamination

Explosions

Pandemic Outbreak

Accidents

Terrorist Attack

Military Action

Nuclear Catastrophe

Chemical Release

Ice Storm



MISSOURI FLOODING 1993



Aerial view of the Missouri River flooding on July 30, 1993, at U.S. Highway 54 just north of Jefferson City, Missouri, looking south (photograph from the Missouri Highway and Transportation Department).

MISSOURI FLOODING 1993

- "Great Flood" -The most costly and devastating flood to ravage the United States in modern history
- Approximately \$15-20 billion in damages
- Levees were broken, farmland, town and transportation routes destroyed
- Thousands of people forced to abandon their homes and 47 people lost their life as a direct result from the flood
- Approximately 50,000 homes were destroyed, 15 million acres of farmland inundated and two whole towns one in Missouri, were completely relocated

MISSOURI ICE STORMS 2010



MISSOURI ICE STORMS 2010

- 1.3 million residents were left without power in multiple states
- 55 deaths in total
- Up to 1.5 inches of ice accumulation and some also received 1-5 inches of snow and sleet mixture.
- lce accumulations resulted in widespread downed trees and power lines. Approximately 200,000 residences were without power
- More than 145 miles of high-voltage transmission lines were downed in southeast Missouri

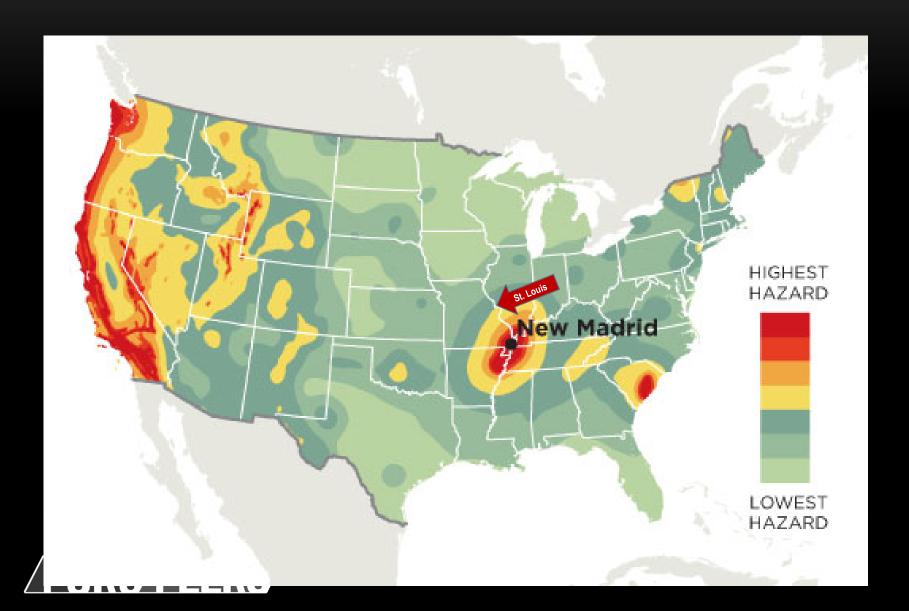
MISSOURI TORNADO 2011



MISSOURI TORNADO 2011

- EF5 multiple-vortex tornado struck Joplin, Missouri on Sunday May 22, 2011
- Winds in excess of 200 mph, was ¾ of a mile wide, and had a track lasting six miles.
- Approximately 2.8 billion in damages, destroyed roughly 2,000 buildings and nearly 7,000 homes
- It was responsible for 161 casualties and more than 900 injuries
- The Joplin tornado is the deadliest single tornado since modern recordkeeping began in 1950 and is ranked as the 7th deadliest in U.S. history.

MISSOURI EARTHQUAKE 20??



MISSOURI EARTHQUAKE 20??

- The New Madrid Zone is the most active earthquake area in the US-East of the Rockies
- (FEMA) has warned that a serious earthquake in the New Madrid Zone could result in "the highest economic losses due to a natural disaster in the United States"
- FEMA also predicted "widespread and catastrophic" damage across T Alabama, Arkansas, Illinois, Indiana, Kansas, Kentucky, Mississippi, Missouri, Oklahoma, Texas, and Tennessee W Madrid
- In October 2009, a team funded by FEMA considered a scenario where all three segments of the New Madrid fault ruptured simultaneously
- Tennessee, Arkansas, and Missouri would be most severely impacted, with the cities of Memphis, Tennessee and St. Louis, Missouri being severely damaged

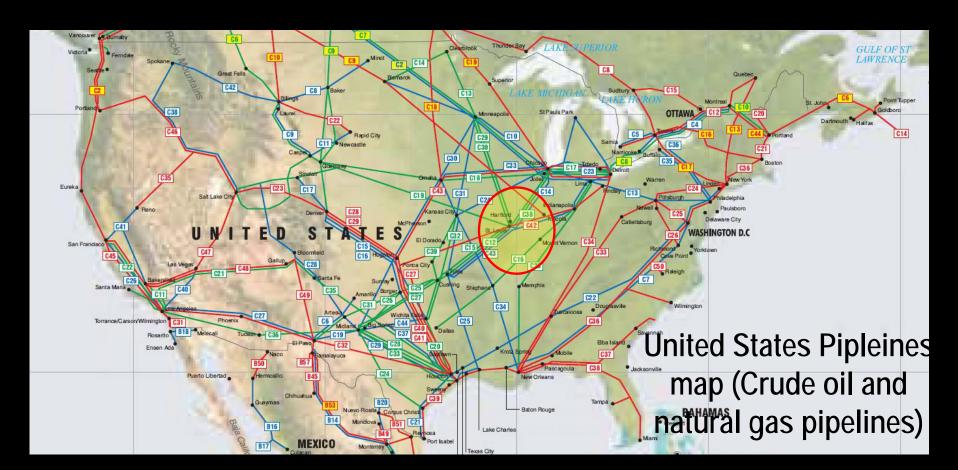
MISSOURI EARTHQUAKE 20??

- The report estimated:
 - 86,000 casualties, including 3,500 fatalities;
 - 715,000 damaged buildings; and
 - 7.2 million people displaced
 - Direct economic losses would be at least \$300 billion.
- According to the United States Geological Survey, there is a broad consensus that the possibility of major earthquakes in the New Madrid Seismic Zone remains a concern

LOWEST HAZARD

MISSOURI DISASTERS

 These major disasters touched on are JUST MISSOURI but what happens here can affect other states



MISSOURI DISASTERS

 These major disasters touched on are JUST MISSOURI but what happens here can affect other states



- We first broke a business interruption event down into 4 main phases:
 - Phase 1: Initial Recovery (assessing the situation)
 - Phase 2: Facility Recovery (restoring space)
 - Phase 3: Functionality Recovery (restoring operations)
 - Phase 4: Permanent Space Recovery (the move "home")



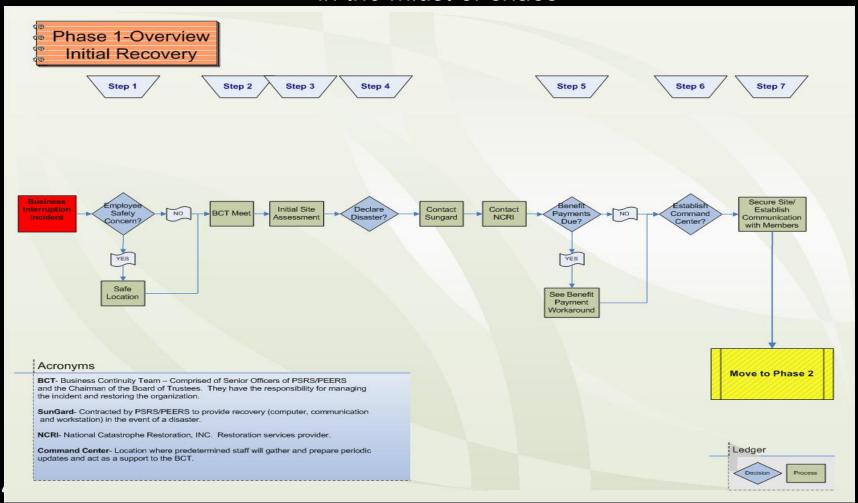
- We began by dissecting the big BCP plan
 - Broke de
 - Started



n which order

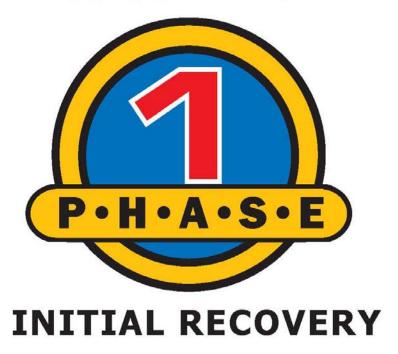


Designed to walk any employee through a <u>logical</u> <u>sequence</u> of decisions in the midst of chaos



PHASE 1: INITIAL RECOVERY

BUSINESS CONTINUITY PLAN



Updated 2/2012

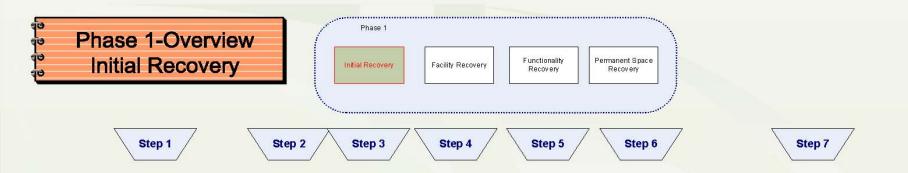


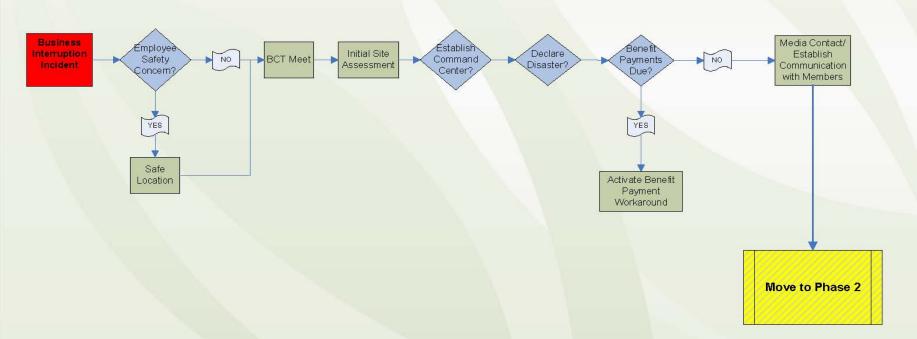


Playbook Purpose Statement

The playbooks are flowcharts designed to guide you through the decision making process during and after a business interruption event has occurred. Please keep in mind the following:

- The playbooks begin at Phase 1 and end at Phase 4. If needed, playbooks will include:
 - ➤ Information Attachments ➤ Forms ➤ Logs
 - ➤ Checklists ➤ Acronym Key ➤ Legend
- The playbooks are designed to help you recognize the processes that need to be followed or decisions that need to made, and the appropriate order.
- They are not intended to make the decision for you but merely guide you during the process.
- The playbooks <u>ARE NOT</u> designed to be disaster specific.
- You may find it necessary to skip processes, decisions and/or steps as dictated by the event.
- It is important to refer to the inside log and note the last updated date. This may affect the decisions and processes.

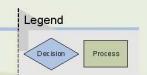


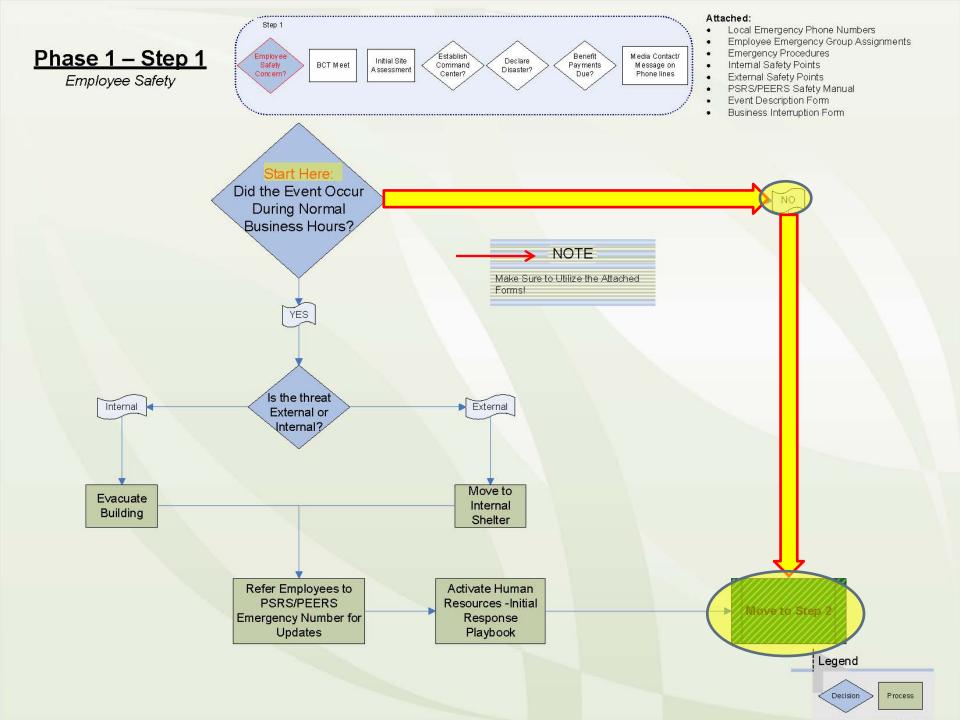


Acronyms

BCT- Business Continuity Team – Comprised of Senior Officers of PSRS/PEERS. They have the responsibility for managing the incident and restoring the organization.

Command Center- Location where predetermined staff will gather and prepare periodic updates and act as a support to the BCT.





Local External Emergency Numbers

Agency	Office Location	Numb er	Emergency Number
Ameren UE (Power and Natural Gas)	St. Louis	(800) 552-7583	
Capital Region Hosp.	1125 Madison St. Jefferson City, MO 65101	(573) 632-5000	
Embarq Internet Tech Support Internet Circuit ID is 60.LOXX.275825		(800) 786-6272 x1 x2	
Emergency Management	301 East High Street Jefferson City, MO 65101	(573) 634-9146	
FBI	305 E McCarty St. # 200 Jefferson City, MO 65101	(573) 636-8814	
Jefferson City Fire Dept.	305 E Miller St. Jefferson City, MO 65101	(573) 634-6401	911
Jefferson City Police Dept.	401 Monroe St. Jefferson City, MO 65101	(573) 634-6400	911
Missouri Highway Patrol*	1510 E Elm St. Jefferson City, MO 65101	(573) 751-3313	(800) 525-5555
Missouri Highway Patrol*	301 W High St. # 430A Jefferson City, MO 65101	(573) 751-9335	(800) 525-5555
Public Water Supply #1	4346 Rainbow Dr. Jefferson City, MO	(573)-893-2848	
St. Mary's Hospital	100 Saint Mary's Plaza Jefferson City, MO 65101	(573) 761-7000	

^{*-}Missouri Highway Patrol can also be contacted by dialing *55 on your cell phone.

Employee Group Assignments

GROUP #1			
1. *1st Mary Hiatte	2. *2nd Nicole Hamler		
3. Steve Yoakum	4. Al Thompson		
5. Dearld Snider	6. Maria Walden		
7. Barbara Schmid	8. Jason Paulsmeyer		
GROU	P #2		
1. *1st Jessica Kuebler	2.*2nd Joe Llewellyn		
3. Craig Husting	4. Susan Conrad		
5. John Tuck	6. Stacey McNally		
7. Frank Aten	8. Travis Allen		
9. Chhayhea Sam	10. Dan Case		
11. Kristen Matchica			
GROU	P #3		
1. *1st Molly Eiken	2. *2nd Aaron Stoker		
3. Tom Smith	4. Phil Klapp		
5. Fred Boessen	6. Curtis Colbert		
7. Gary Fowler	8. Tom C. Smith		
9. Amy Fawks			
GROU	P #4		
1. *1st Travis Clines	2. *2nd Tom Meyer		
Randy Angerer	4. Chad Kemna		
Eric Welschmeyer	6. Tim Sackman		
7. Brian Lemons	8. Shannon Bryant		
9. Michelle Shikles			
GROUP #5			
1. *1st Christy Dill	2. *2nd Carol Cox		
Jeff Russler	4. Kori Willibrand		
5. Rhonda Elliott	6. Michelle Leffert		
7. Janie Herod	8. Becky West		
9. Melissa Kempker			

GROUP #6			
1.*1st Sandy Coleman	2. *2nd Jody Stuecken		
3. Lori Woratzeck	4. Monica Cain		
5. Penny Kugler	6. Kristi Graessle		
7. Karen Jones	8. Anita Brand		
9. Doug Schwartz	10. Aaron Miller		
11. Diane Luebering	12. Steve Drews		
GRO	UP #7		
1.*1st Shanay S.	2. *2nd Donna H.		
3. Ann Capps	4. Teresa Petty		
5. Jana Taylor	6. Mary Ann Bax		
7. Karl Gilpin	8. Tammy Taylor		
GRO	UP #8		
1. *1st Lindsay Ahart	2. *2nd Jennifer ML		
3. Amanda R.	4. Jamie McGlade		
5. Jeffrey Hyman	6. Jake Berhorst		
7. Lori Schenewerk	8. Jean Fick		
9. Tom Chapman			
GRO	UP #9		
1. *1st Julie R.	2. Mandy Boehm		
3. Ronda Peterson	4. Jennifer H.		
5. Tracy Weber	6. Cindy Rozier		
7. Amanda Turner	8. Lisa Hiatte		
GROUP #10			
1. *1st Amanda B	2. *2nd Martha Wood		
3. Charlene Porter	4. Chelsea Hammann		
5. Kayla Veit	6. Sheri Morgan		
7. Dellanta Butler	8. April Hollis		
9. Amanda Wooten	10. Jill Berhorst		

GROU	JP #11
1. *1st Susan Wood	2. *2nd Joann L.
3. Tricia Heislen	4. Ren Reiske
GROU	JP #12
1. *1st Carrie N.	2. *2nd Dianne Bisges
3. Carol Magee	4. Courtney Meldrum
5. Jill Herigon	6. Paula Balmer
7. Nichole Williams	8. Stacey Shahangiar
GROU	JP #13
1. *1st Susan C.	2. *2nd Tasha Owens
3. Paul Shadwick	4. Jenny Patterson
5. Sarah Otto	6. Darla Baslee
7. Mark Berendzen	8. Justin Veit
9. Terrence Johnson	
GROU	JP #14
1. *1st Stacie V.	2. *2nd Kelly Wieberg
3. Nikki Dysart	4. Cheryl Quinn
5. Teresa Schrimpf	6. Becky Stokes
7. Susan Boessen	

PLEASE REMEMBER THAT YOU ARE RESPONSIBLE FOR ANY GUEST VISITING YOUR AREA

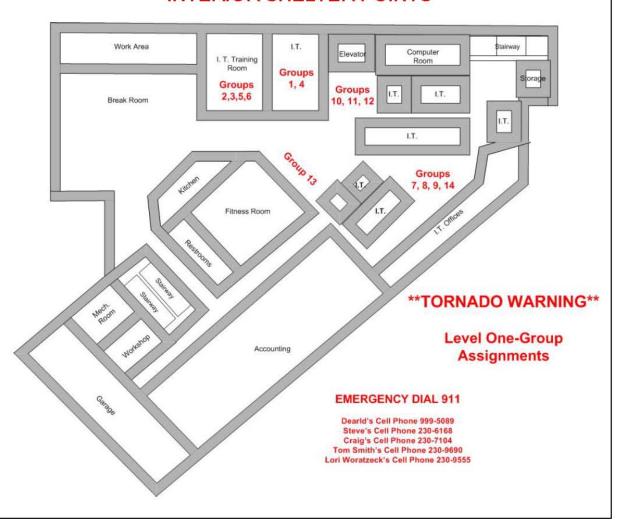
- * Attendance Checkers
- ~ Be sure to check all bathrooms and conference rooms on your floor
- ~ Don't forget to grab recharable flashlight in your area

TORNADO WARNING V

- Don't panie; remain calm. Listen for announcement over the intercom.
- Calmly and quickly proceed to interior shelter points ~ (see first floor map).
- Please take any visitors/guests with you.
- Leave <u>interior doors open</u> when evacuating; <u>exterior doors</u> should remain closed.
- As soon as practical, attendance should be taken and any missing personnel reported to a supervisor or member of management.
- Employees must not return to the 2nd or 3rd floors for any reason until the "all clear" has been given.
- Employees must not leave the PSRS/PEERS premises without checking with their supervisor or a member of management.

** REMEMBER—DO NOT USE THE ELEVATOR! USE THE STAIRS!!**

INTERIOR SHELTER POINTS

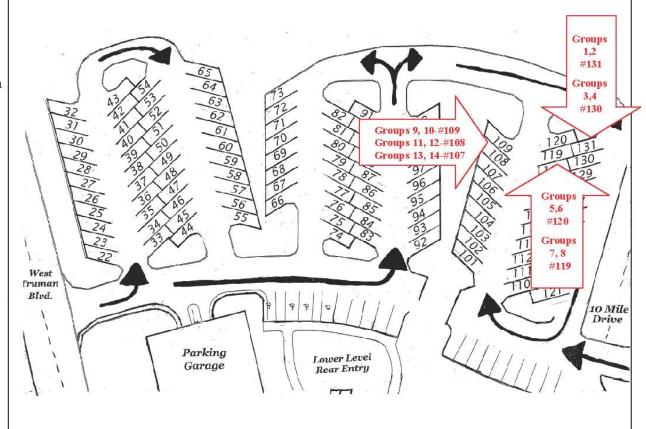




- Do not panic; remain calm.
- When Fire Alarm sounds, all controlled doors will unlock and the fire dept. will be notified.
- Calmly and quickly proceed to the nearest exit. Do not use elevators.
- Please take any visitors/guests with you.
- Do not open a door if smoke or excessive heat is coming from around or under a door. Leave <u>interior doors open</u> when evacuating. Exterior doors should remain closed.
- Proceed to external safety points ~ (see parking lot map).
- As soon as practical, attendance should be taken and any missing personnel reported to a member of management or a supervisor.
- Employees who are out of the building when a fire alarm sounds must not enter the building for any reason until the "all clear" has been given.
- Employees must not leave the PSRS/PEERS premises without checking with their supervisor or a member of management.

** REMEMBER—DO NOT USE THE ELEVATOR! USE THE STAIRS!!**

EXTERNAL EVACUATION ASSEMBLY AREA Upper Parking Lot Bordering Ten Mile Drive





Employees Certified in CPR and First Aid





August 2012-August 2014

Information Technology

Molly Eiken — 1st Floor Tom Meyer — 1st Floor Michelle Shikles — 1st Floor Chad Kemna — 1st Floor

Executive/Administrative

Mary Hiatte — 3rd Floor Nicole Hamler — 3rd Floor Dearld Snider — 3rd Floor Maria Walden — 3rd Floor

Investments

Stacey McNally — 3rd Floor Susan Conrad — 3rd Floor

Legal

Jason Paulsmeyer – 2nd Floor



Communications

Susan Wood — 2nd Floor Joann Lindemann — 2nd Floor Tricia Heislen — 2nd Floor

Member Services

Jean Fick — 2nd Floor

Becky Stokes — 2nd Floor

Jennifer Huffington — 2nd Floor

Amanda Bryant — 2nd Floor

Courtney Meldrem — 2nd Floor

Teresa Schrimpf— 2nd Floor

Susan Boessen — 2nd Floor

Dianne Bisges — 2nd Floor

Dellanta Butler — 2nd Floor

Stacey Shahangian — 2nd Floor

Cheryl Quinn — 2nd Floor

Amanda Wooten — 2nd Floor

Employer Services

Carol Cox — 2nd Floor







A manual of basic emergency and safety information for PSRS/PEERS employees

FORMS

PSRS/PEERS Event Description

Complete this form as an aid for consistent communication.

Date:	Time:	Floors & Departmen	s Affected:	
Who called you?		Number or other co	Number or other contact information to reach them:	
Any Injuries	Who was injure	d? (can also use space at bottor	n) Type of Injury?	
Yes No	-0			
Yes No	""			
s location secured?				
Yes No				
rescribe the event.				
Jeeting Area Establ	iehad?	Locati	on of Masting Area	
_		10 10 10	on of Meeting Area	
Meeting Area Establ Yes No To Do Checklist	ished?	10 10 10	on of Meeting Area	
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<u>PSRS/PEERS Business Interruption Event Loq</u> (Copy as often as required)

Event	Notes	Date	Time
Event Description Form Completed			
Site Assessment Completed			
BC Team & BCT Staff Notified			
Command Center Established			
☐ Call Tree Activated — ☐ Yes — ☐ No			
☐ Disaster Declared ☐ Yes ☐ No			



Attached: BCT Contact Information Step 2 Hampton Inn Contact Information Phase 1 – Step 2 Default Location Contact Information Employ e Media Contact/ Establish Benefit Initial Site Declare Board Chair and Vice Chair's Contact Safety **BCT Meet** Command Payments Message on Assessment Disaster? Concern? Center? Due? Phone lines Information BCT Meet LAGERS Contact Information KCPSRS Contact Information *Default Gathering Time is PR Firm Contact Information 2 hours After the Disaster Start Here Is Local Phone YES Service Available? Is Hampton Inn Is PSRS Office Available as Meeting Available as Meeting NO Location? Location? YES Decide on Back-Up Location (see attachment) YES **BCT** Meet at Location Contact Board Place LAGERS Place PR Firm Place KCPSRS Chair on ALERT on ALERT on ALERT Acronyms Legend BCT- Business Continuity Team - Comprised of Senior Officers of Activate Human PSRS/PEERS. They have the responsibility for managing the incident and restoring the organization. Resources -Initial Decision Process Response LAGERS & KCPSRS- Other Retirement Systems that PSRS/PEERS has Playbook established a relationship with where staff can go to perform operations in the event of a business interruption incident.

PHASE 1—STEP 2 BCT MEET

BCT Cont	tact Information
	Address
Executive Director	Home #
	Cell #
Againtent Erragutive Dimeston	Address
Assistant Executive Director,	Home #
Operations	Cell #
Aggistent Evacutive Director	Address
Assistant Executive Director,	Home #
Investments	Cell #
	Address
General Counsel	Home #
20-40000000000 VIA-000000000000000000000000000000000000	Cell #
	Address
Chief financial Officer	Home #
	Cell #
	Address
Director, Member Services	Home #
1999	Cell #
	Address
Director, Employer Services	Home #
10mu +1200 - 4mmu	Cell #
	Address
Director, Information Technology	Home #
Pg 9502005	Cell #
	Address
Building Engineer	Home #
2006 (409)	Cell #
	Address
Human Resource Administrator	Home #
	Cell #

Hampton Inn Information:
4800 Country Club Drive, Jefferson City (573-634-7440)
*First to arrive should reserve room (preferably conference room) and wan in lobby for the rest of the BCT

• Back-Up Locations (In order of preference):

Hotel Name/Address	Contact Number
Capitol Plaza Hotel and Convention Center	
415 West McCarty St.	(573) 635-1234
Jefferson City, MO 65101	
Comfort Suites	`
4804 Country Club Dr.	(573) 636-0300
Jefferson City, MO 65109	
Fairfield Inn by Marriott	Name and other than the second of the
3621 W Truman Blvd.	(573) 761-0400
Jefferson City, MO 65109	
Truman Hotel (Formally Ramada)	
1510 Jefferson Street	(573) 635-7171
Jefferson City, MO 65109	300
Hampton Inn Columbia	DOC NAME OF STREET STREET
3410 Clark Lane	(573) 886-9392
Columbia, MO, 65202	
Holiday Inn Select	
Executive Center	(573) 445-8531
2200 I-70 Dr. S.W.	(575) 115 0551
Columbia, MO 65203	
Comfort Suites Columbia	
1010 Business Loop 70 W.	(573) 443-0055
Columbia, MO 65202	

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Board Contact Information:

Board member 1		Board member 6
Home address	Home #	Home address
Email address	Work#	Email address
	Cell#	
Board member 2		Board member 7
Home address	Home address	Home address
Email address	Email address	Email address
	Cell#	
Board member 3	-	
Home address	Home #	
Email address	Work#	
	Cell#	
Board member 4		
Home address	Home #	
Email address	Work#	
	Cell#	Pul
Board member 5	•	1 u
Home address	Home #	
Email address	Work#	Primary:
	Cell #	

Public Rela	tions Firm Contact Information
	Address
Primary:	Phone
<i>→</i>	Cell
2	email

Home #

Work# Cell#

Home #

Work# Cell#

LAGERS Alert Notification Procedures:

Call to let LAGERS know that there has been an event at PSRS/PEERS that *may* require staff to use their facility.

Contact:

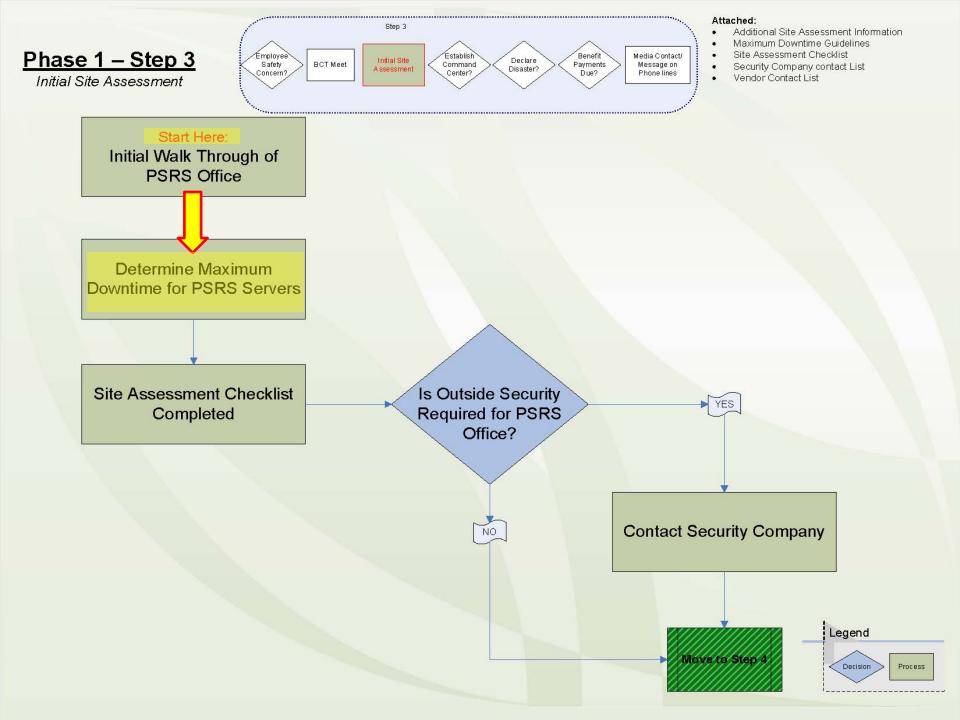
KCPSRS Alert Notification Procedures:

Call to let KCPSRS know that there has been an event at PSRS/PEERS that <u>may</u> require staff to come to Kansas City to use their facility.

Contact:

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in the event of a business interruption incident



PHASE 1—STEP 3

Initial Site Assessment

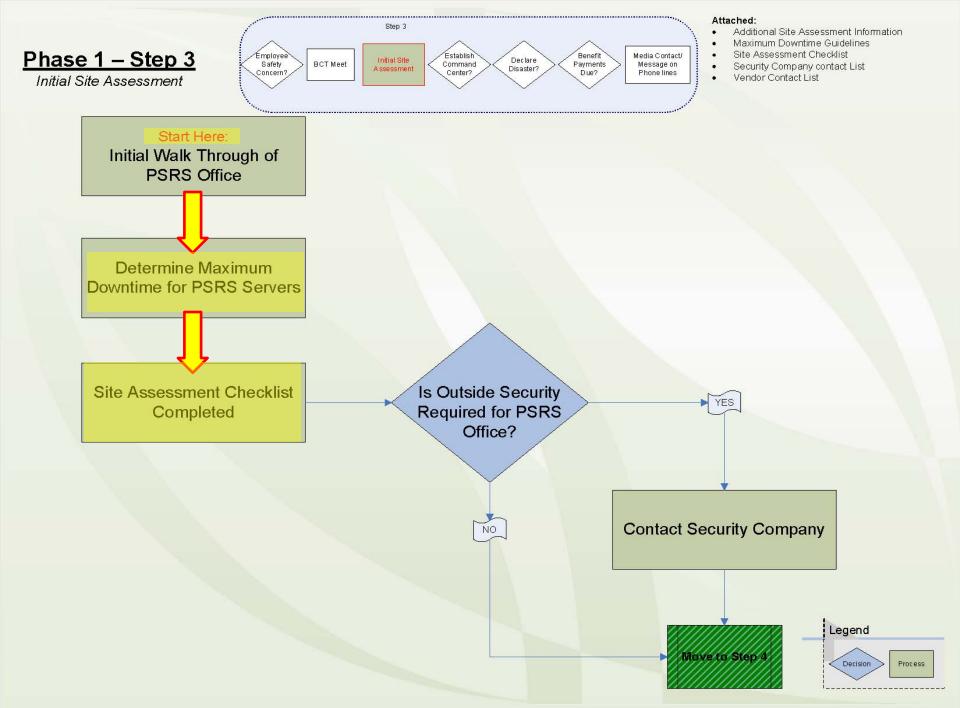
Initial Site Assessment ~ As soon as permitted by civil authorities, the Executive Director, Assistant Executive Director-Operations, Information Technology Director, and Building Engineer will go on site (or available member of BCT).

• Information Technology Director will determine approximate downtime for each server.

Maximum Downtime Guidelines for PSRS Category I servers Category II and III Servers are listed in the IT DRP

count /	Priority	RTO	Server Name	Application
sort 1	1	72.98 hours	AS/400 i Series 8302	PENSION SYSTEM
- 1	i	72-00 Hours	SYSAPRD Partition	Production Files
	i		SYSADEV Partition	Test Files
	- 1		SYSAWEB Partition	Web Server
	1		HMC	Hardware Management Console
2	- 1	72.96 House	CommServ	CommVault Backup
-	i	72-96 Hours		CommVautl MediaAgent/DocAve
3	i	The state of the s	ClientMamt	Symantec Ghost Solution
4	1	72-96 Hours	Print Charles Historica	Vmware Server
4	- i	72-96 hours		Vmware Control Server
5	2	72-96 Hours		Windows Domain Cont
6	2	72-96 Hours		Windows Domain Cont
7	2	72-96 Hours	12-1-1-1-1-1-1-1-1-1-1-1-1-1-1-1-1-1-1-	PeopleSoft Prod. Database
8	2	72-96 hours		FileNet Database (future)
8	3	72-96 Hours		MS Exchange 2010
a	3	72-96 Hours		MS Exchange 2010
	3	72-96 Hours		MS Exchange 2010
10	3	72-96 Hours	PARTICIPATION OF THE PARTICIPA	Certificate Server
11	3	72-96 Hours		PeopleSoft PROD Financials
12	3	72-96 Hours		PeopleSoft PROD HR
13	3	and the second second second second	Sharepoint-Prod	Sharepoint Production
13	3		Sharepoint-SQL	Sharepoint SQL Server
	3		Sharepoint-Backup	Sharepoint Backup Software
14	4		ECM Objects	
	4	72-96 Hours		G360 Image Repository U:/S: Drive Mappings
15 16	4	72-96 Hours		Print Server
10	4		TO SECURE OF THE	Print Server
47		72-96 Hours 72-96 Hours		Web Server
17	4			G360 Automate
18	5		ECM_Automate	
19	5		ECM_Markup-COLD	G360 Markup / COLD
20	5		ECM_NetFYI-Form	G360 Web Server
21	5		ECM_Print-Fax	MergeDoc/Member Sync
22	5	72-96 Hours		Kofax
23	6		Management-VM	Sophos Antivirus
24	6	72-96 Hours	Particular and the second	NetInsight
25	6	72-96 Hours	(ATA) 100	WS SQL 2005
26	6		PS-Report-Prod	PS reporting tools
27	6	and the second second second	VDI-Connection	VDI Connection Server
	6	72-96 hours	VDI-Transfer	VDI Transfer Server

RTO-Recovery Time Objective- Time frame within which functionality must be restored or the organization may be unable to fulfill its obligations. (Serious business impairment)



SITE ASSESSMENT CHECKLIST

PSRS/PEERS Site Assessment - Priority List and Check List

Site Assessment Checklist

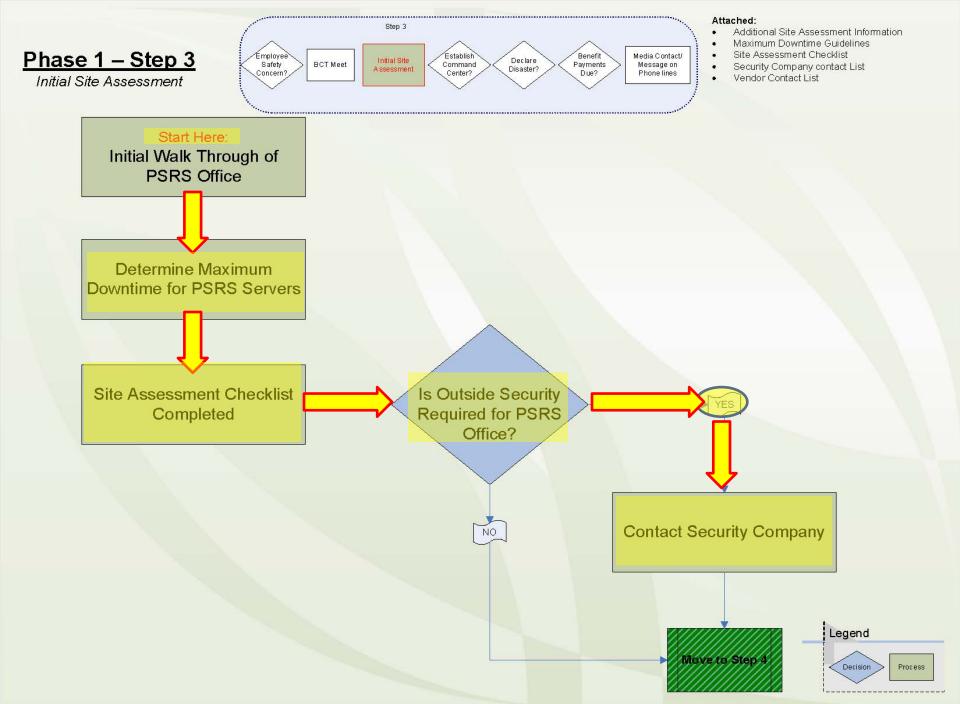
OILO MOSCOSSITICITE OTTOCILI	ot .
1. CRITICAL	Must be repaired or replaced immediately.
2. PRIORITY	Must be repaired or replaced at earliest possible time.
3. LOW-PRIORITY	Not Essential to business performance or procedures, repair or replace when other priorities have been fulfilled.
4. OK AS IS	No repair or replacement required at this time.

Site Assessment Checklist

Item	Priority	Repair Estimate (# days / weeks / mos.)	Comments	Init
Parking Lot				
Building Structural				
Non-structural Partitioning				
Building Security				
Storage Security				
HVAC Systems				
Water Supply				
Waste Water (Sewer)				
Electrical Supply				
Fire Extinguishers				
Computer Equipment				
Network				
Check Printers				
Software				
Copiers				

Item	Priority	Repair Estimate (# days / weeks / mos.)	Comments	Init
Office Furniture				
Carpet / Tile				
Calculators				
Telephones				
Fax Equipment				
Supplies				
Paper				
CD's, Tapes,				
Copier, Printer, and Fax Toner				
Remarks				
				_

PSRS - Revised 3/21/2007 PSRS - Revised 3/21/2007



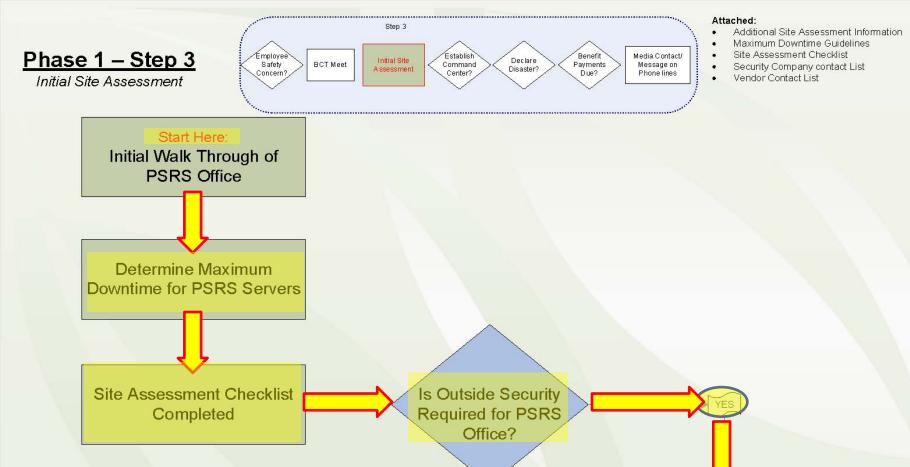
Misc. Vendo	r Contact Information (#1)
Name	Address/Phone
70-00-1943 (4-10-00)	Address
Insurance Company	Phone
	email
	Address
Phone System	Phone
- 5) Alles (2) - 172 Charles (2) (2) (2) (3) (4) (5) (5) (5) (5) (5) (6) (6) (6) (7) (7) (7) (7) (7) (7) (7) (7) (7) (7	email
	Address
Building Security	Phone
1 Steel Colored Color Colored	email
	Address
Trash Services	Phone
	email
	Address
Plumbing Co.	Phone
	email
Industrial Entangeless In a	Address
Industrial Enterprises Inc.	Phone
	email
	Address
Elevator	Phone
	email
	Address
Electric Company	Phone
*1906-0. 13 <u>20</u> 04	email
	Address
Utilities Company	Phone
	email
Water Supply	Address
water Supply	Phone
	email
(Door security, Camera's, desktop	Address
and server hardware)	Phone
water sou test state of	email
Voice and Internet Services to 3210	Address
W. Truman	Phone
· · · · · · · · · · · · · · · · · · ·	email

Misc. Vendor Contac	ct Information (#2)
C	Address
Generator	Phone email
400 Pension System and IBM hardware	Address
	Phone
	email
	Address
Offsite data storage	Phone
	email
Emergency Web page hosting http://emergency.psrsmo.org	Address
	Phone
E 1870 1850/EB 15	email
Navy Donalan Cyatam	Address Phone
New Pension System	email
	Address
Secure Check	Phone
	email
	Address
Desktop/printer equipment	Phone
	email
Haintannuntahla Davran Gunnly GIDG	Address
Uninterruptable Power Supply (UPS computer room)	Phone
	email

As soon as permitted by civil authorities; Building Engineer or Information Technology Director will secure site. (If necessary)



Security Company Contact Information	
Security Company	Address Phone email
Security Company	Address Phone email

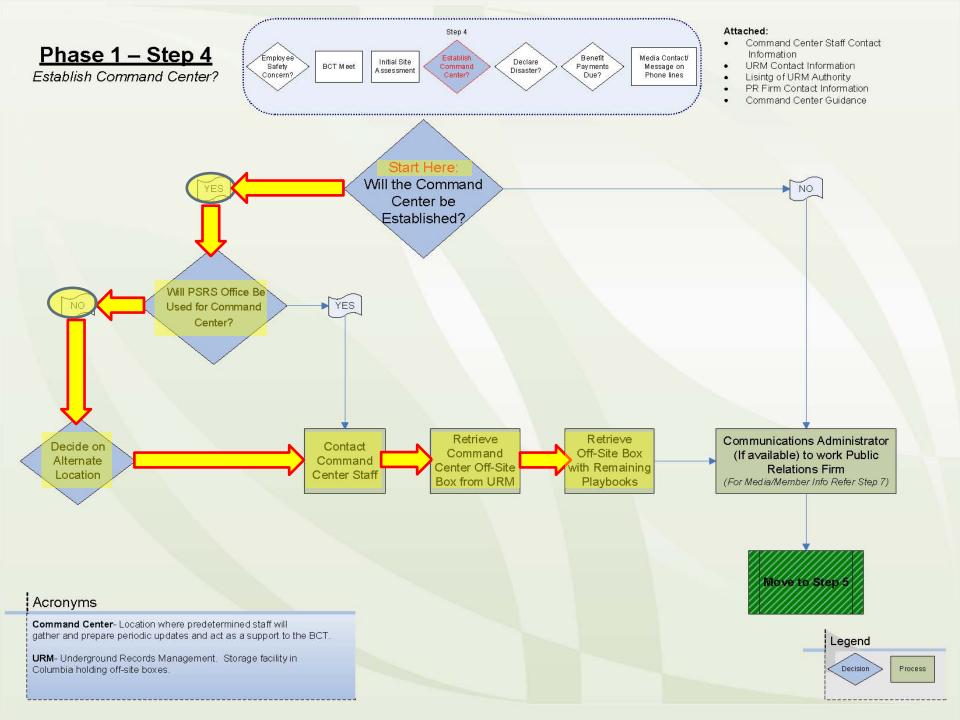


NO

Contact Security Company

Legend

Decision



PHASE 1—STEP 4 Establish Command Center

Legal Staff

Command Ce	enter Staff Contact Information
Internal Auditor	Address
Internal Additor	Home #
	Cell #
The medical And	Address
Executive Asst.	Home #
	Cell #
	Address
Administrative Asst.	Home #
	Cell #
	Address
Legislative Director	Home #
226.5	Cell #
	Address

Underground Record Management (URM) adress

Primary#

Secondary #

Those with authority to <u>order and retrieve</u> off-site boxes 24/7 (in preferred order):

- 1. Designated IT Personnel
 - Includes:
- 2. Management Team
 - Includes:
- 3. Command Center
 - · Includes:
- 4. Miscellaneous Others:
 - · Includes:

Those with authority to <u>only retrieve</u> off-site boxes:



Public Rela	ntions Firm Contact Information	
Contact #1	address Work	
Contact #1	Cell email	
Contact #2	address Work	
Contact #2	Cell email	

Home #

Cell#



When requesting the Command Center Boxes and Playbooks from URM, one will need to specify which boxes are needed. Use the following box numbers when requesting the Boxes.

Command Center Box 1 – 000000	
Command Center Box 2 – 000000	
Command Center Box 3 – 000000	
Case of White Paper – 000000	
Easel -000000	
Easel Pads - 000000	
White Board – 000000	

Disaster Recovery Playbooks: 000000 Includes: Phase 1, Phase 2, Phase 3, Phase 4, & Human Resource Initial Response

Pre-Positioned Supplies for Command Center

PSRS/PEERS have corporate off-site boxes (3) containing the basic supplies required to set up the Command Center. These are:

Box 1:

- Master Key to PSRS Office Building
- Copies of Playbooks Forms
- Command Center Log-in Sheets
- Clip Boards (2)
- First Aid Kit
- Box of writable CDs
- Dry Erase Markers
- Tape Dispenser
- Scissors
- · Pencil sharpener
- Stapler
- Disaster Recovery Box Inventory Sheet
- Current Year PSRS/PEERS Media Kit
- Web site Disaster Disk with Web Message
- Current Year Newspaper Directory
- Current Year Mo. Broadcaster Media Directory

Box 2:

- Boxes of Kleenex (3)
- Roll of Masking Tape
- Steno Books (2)
- Ink Pens(black, blue, red and green)
- Rolls of Scotch Tape (2)
- Post-it Notes (various sizes)
- Correction Tape
- Binder Clips
- Staples
- Markers (black)
- Sharpies (black)
- Pencils
- File Folders
- Legal Pads
- Paper Clips

Box 3:

- hake for Power Flashlights (4)
- Antibacterial Wipes
- Windex
- Paper Towels (2)
- Package of Heavy Towels
- Germ X
- Mail Gloves

Command Center Guidance

Duties Include:

- a) Maintaining the Status Board
- b) Handling Projects for the BCT as assigned
- c) Taking detailed notes
- d) Answering telephones
- e) Making phone calls as needed

- f) Distributing messages
- g) Tracking personnel participating in the recovery
- h) Tracking expenses
- i) Collecting receipts
- j) Other duties assigned by the BCT

When assisting the BCT, keep tabs on everything. It is important that a central place is established where information can be posted. This easily available information assists in providing quick answers to questions and in bringing team members reporting to the BCT up to speed. The recommended methodology is to utilize a "white board" with erasable markers.

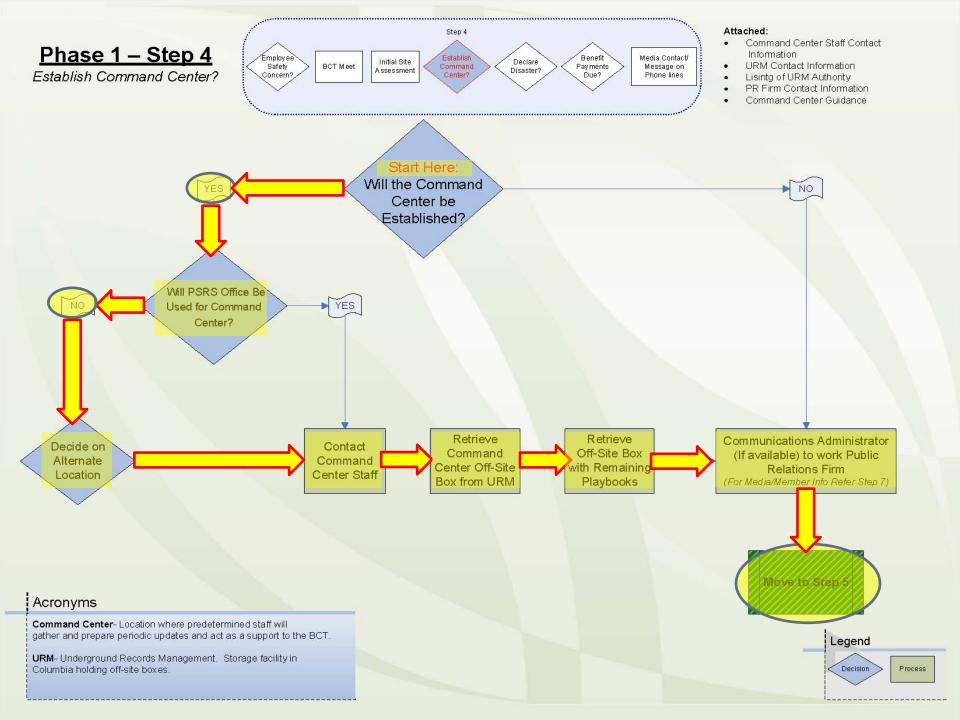
Information displayed on the board should be updated as needed and at least every 2 hours. Try to keep it as uncluttered as possible while still covering all the important information. This is a sample of how the board can be set up.

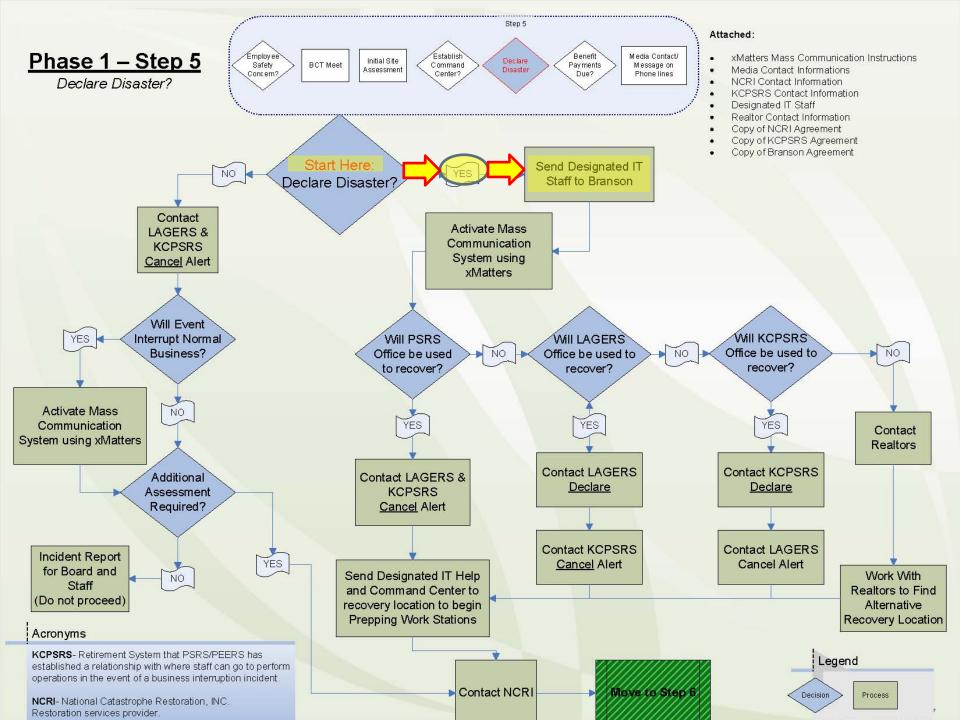
Throughout a disruption, the Command Center will prepare periodic updates for dissemination by the Executive Director.



Command Center Support Team Selection and Duties







PHASE 1—STEP 5 Declare Disaster

- If PSRS/PEERS toll-free number is unavailable or employees phone's are known to be down contact the following media outlets:
 - 1. KRCG, Main # 573-896-4534, news@krcg.com
 - 2. KOMU TV, Stacey Woelfel, News Director, (Woelfels@missouri.edu) 573-882-3630
 - 3. KMIZ TV, General # 573-449-0917, Newsroom # 573-449-1700
 - 4. Radio Stations call the 24-hour hotline 573-895-8506
- National Catastrophe Restoration Inc (NCRI) 800-598-6274
 - 2. Any member of BCT has the ability to contact NCRI

KCPSRS Notification Procedures:

Call KCPSRS let them know that we have to declare a disaster and that staff will be relocated to Kansas City to use their facility.

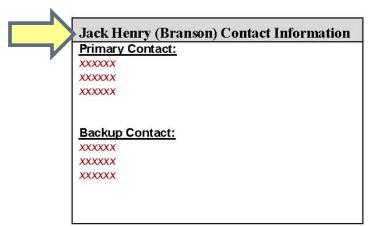
Contact:

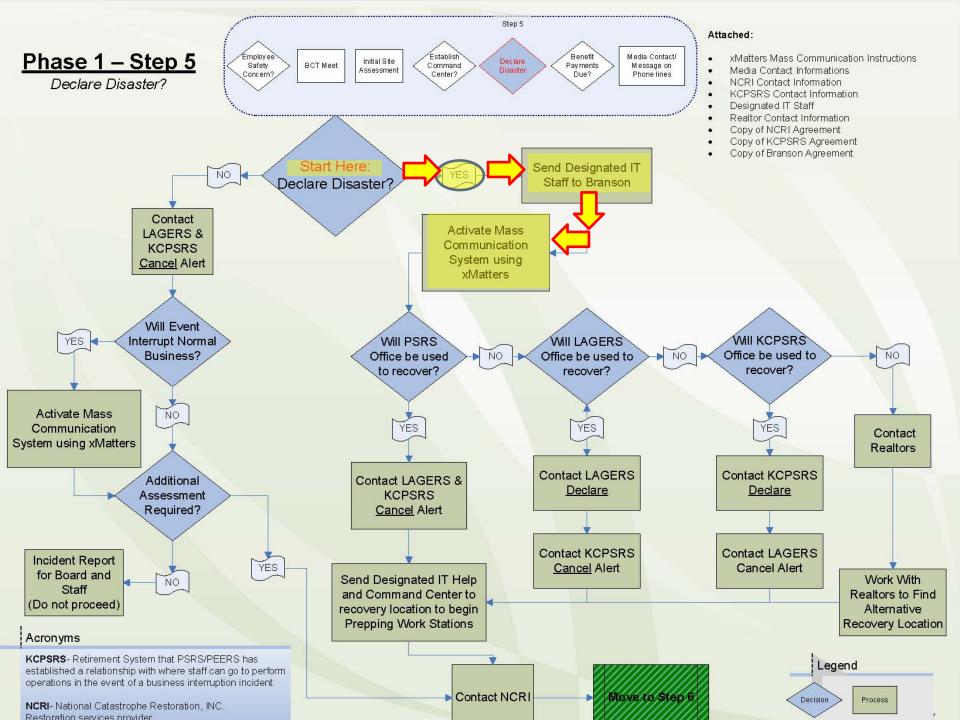
LAGERS_Notification Procedures:

Call to let LAGERS know that we have to declare a disaster and that staff will be relocated to use their facility.

Contact:

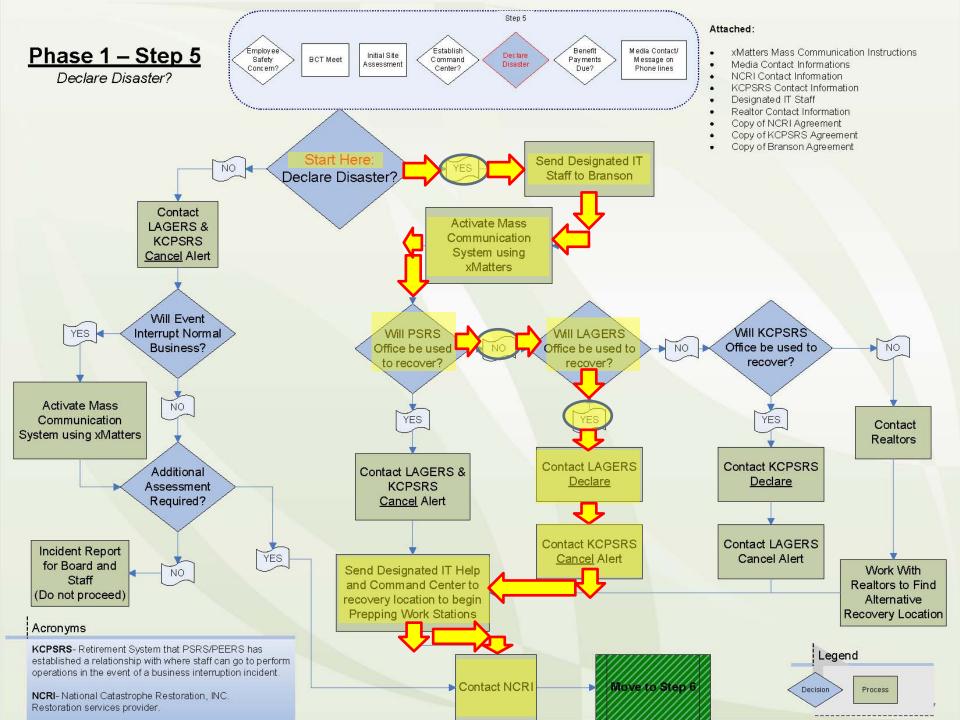
	Preferred Designated IT Personnel			
-	BRANSON IT Staff Name	Address Home		
	BRANSON	Cell Address Home		
	IT Staff Name	Cell		
(40)	LAGERS/KC IT Staff Name	Address Home Cell		
	LAGERS/KC IT Staff Name	Address Home Cell		
	LAGERS/KC IT Staff Name	Address Home Cell		





x-Matters Mass Communication Quick Reference Guide





PHASE 1—STEP 5

- Declare Disaster
 - If PSRS/PEERS toll-free number is unavailable or employees phone's are known to be down contact the following media outlets:
 - 1. KRCG, Main # 573-896-4534, news@krcg.com
 - 2. KOMU TV, Stacey Woelfel, News Director, (Woelfels@missouri.edu) 573-882-3630
 - 3. KMIZ TV, General # 573-449-0917, Newsroom # 573-449-1700
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National Catastrophe Restoration Inc (NCRI) - 800-598-6274

2. Any member of BCT has the ability to contact NCRI

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Call KCPSRS let them know that we have to declare a disaster and that staff will be relocated to Kansas City to use their facility.

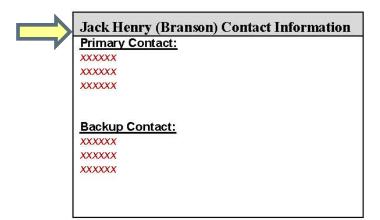
Contact:

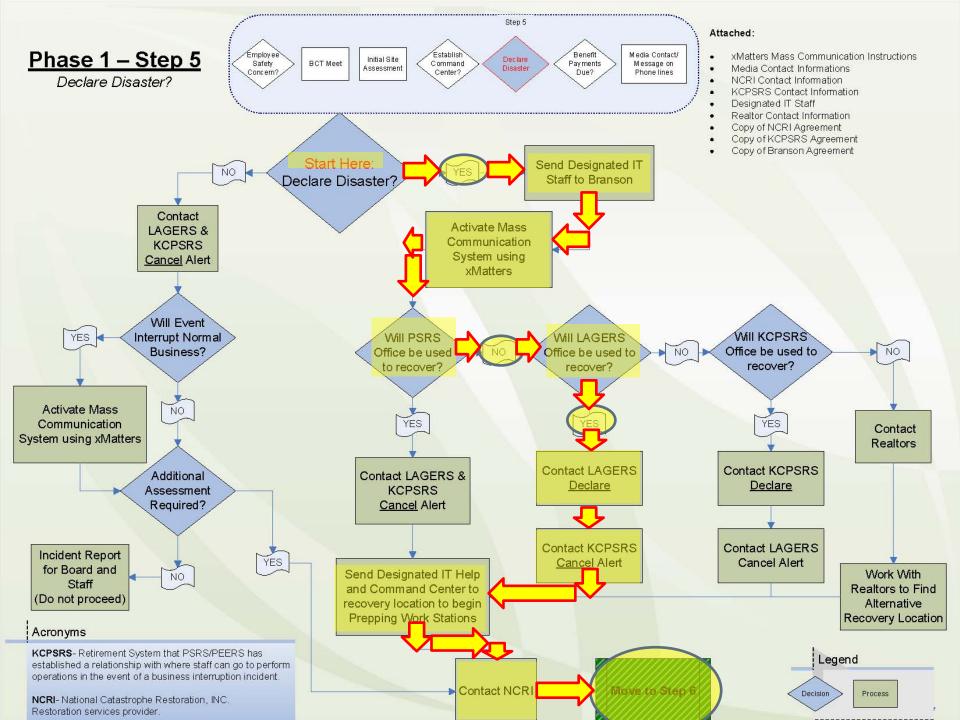
LAGERS_Notification Procedures:

Call to let LAGERS know that we have to declare a disaster and that staff will be relocated to use their facility.

Contact:

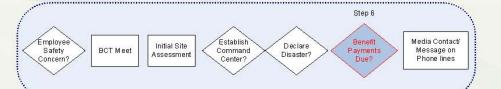
Preferred Designated IT Personnel		
BRANSON IT Staff Name	Address Home	
BRANSON	Cell Address Home	
IT Staff Name LAGERS/KC	Cell Address	
IT Staff Name	Home Cell	
LAGERS/KC IT Staff Name	Address Home Cell	
LAGERS/KC IT Staff Name	Address Home Cell	





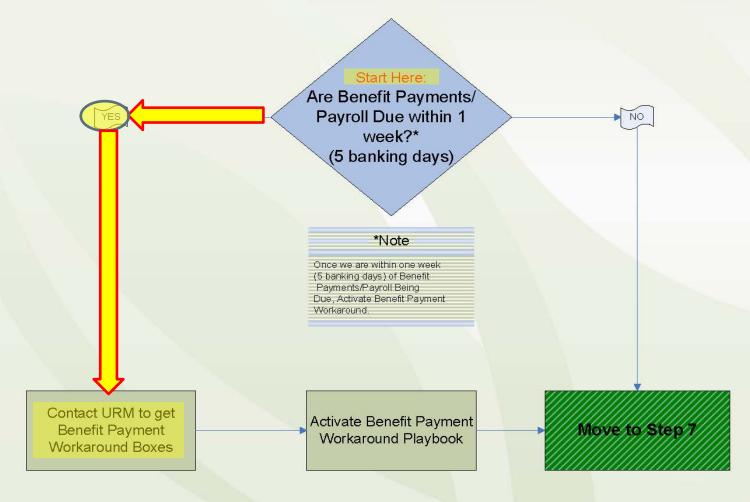
Phase 1 – Step 6

Benefit Payments



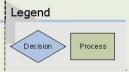
Attached:

- URM Contact Information
- Box Recovery Information



Acronyms

URM- Underground Records Management. Storage facility in Columbia holding off-site boxes.



Underground Record Management (URM)



Primary

Secondary

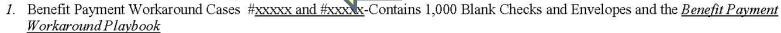
Those with authority to <u>order and retrieve</u> off-site boxes 24/7 (in preferred order):

- 1. Designated IT Personnel
 - Includes:
- 2. Management Team
 - Includes:
- 3. Command Center
 - · Includes:
- 4. Miscellaneous Others:
 - Includes:

Those with authority to <u>only retrieve</u> off-site boxes:

✓ XXXXX

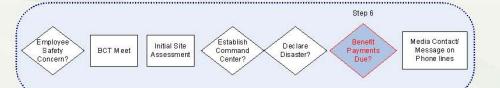
Contact URM and retrieve the following locked cases:



2. Code to locked Cases: xxxxxx

Phase 1 - Step 6

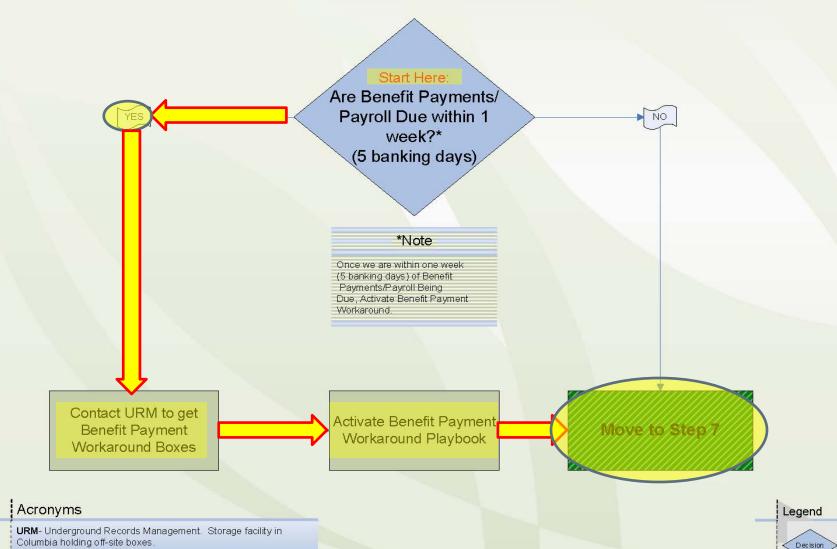
Benefit Payments

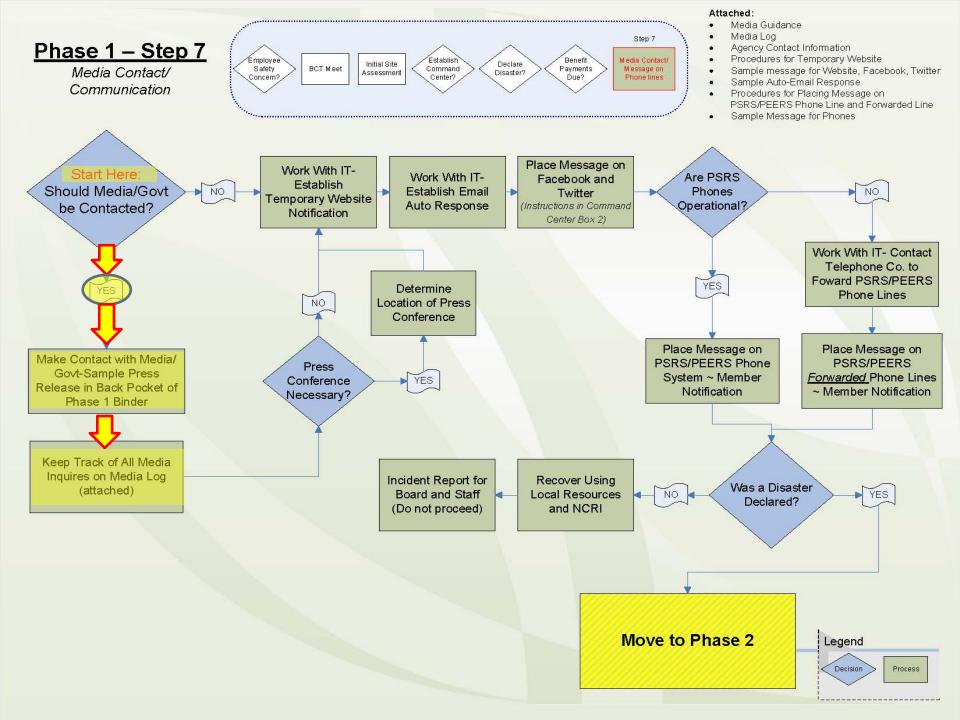


Attached:

- URM Contact Information
- Box Recovery Information

Process



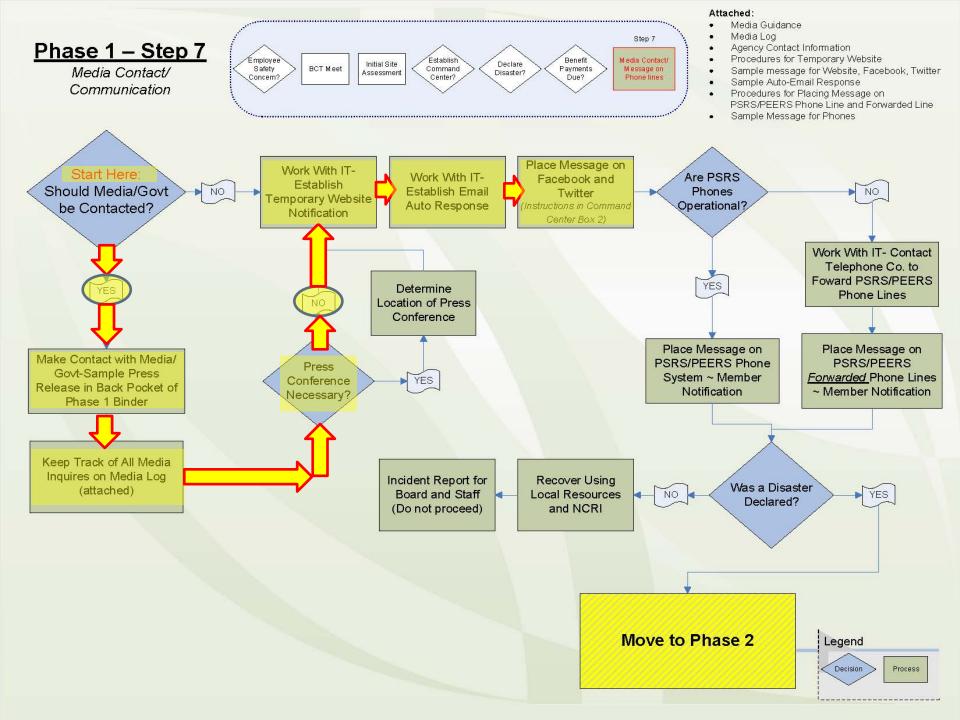




Media Log

Date	Time	Media Outlet	Contact Name	Contact Phone	Inquiry
4/29/2011	9:45 a.m.	XYZ Newspaper	Joe Smith	xxx-xxx-xxxx	Will members get benefits this month?





Procedures for Setting up Temporary Web Page with Disaster Notification Message:

- Retrieve CD Titled Web Page Disaster Notification and Instructions from Comman Center off-site box
- Contact IT staff so they can redirect PSRS/PEERS Web address to new domain
- If necessary deliver CD to IT Staff (IT also has a copy of the CD in their disaster off-site box)
 Message that will be placed on Web page is as follows and may need to be adjusted to reflect the disaster situation:
 An event has occurred that has caused PSRS/PEERS office to close unexpectedly. As a result, we are temporarily unreachable by phone or email, and our Web site is current unavailable. The PSRS/PEERS staff is presently working

An event has occurred that has caused PSRS/PEERS office to close unexpectedly. As a result, we are temporarily unreachable by phone or email, and our Web site is current unavailable. The PSRS/PEERS staff is presently working with a team of experts to restore operations as quickly as possible. Please check back to this Web page for more information as it becomes available.

■ Work with IT staff to get the appropriate message on the Web page. *Include language canceling any Pre-Retirement Seminars/Mid-Career Workshops until further notice, if necessary.*

SAMPLE TEXT FOR EMAIL AUTO-RESPONSE MESSAGE:

You have reached the Public School and Education Employed Retirement Systems of MO. Due to [a fire, flood, tornado, etc.] we are unable to personally respond to your email at this time. Please be assured that our formal recovery plan is in operation, member information is safe and benefit payments are unaffected. Until further notice any scheduled Pre-Retirement Seminars and Mid-Career Workshops are cancelled. We expect to have our email system fully operational by [date] and we apologize for the inconvenience.

Note: If the company decides to put a date in the message it needs to stay current. If it appears the organization cannot make the date, the message must be changed and an additional explanation provided.

Placing a message on the PSRS/PEERS phone lines ~ Member Notification

• IT will have to work with Towner to place a disaster related message on PSRS/PEERS phone lines. If IT is not available to get this done quickly, forward/reroute the PSRS/PEERS phone lines to temporary number and place message on the forwarded number. See instructions below for details.



Steps for posting on the PSRS/PEERS Facebook Fan Page

- 1. Go to www.facebook.com
- 2. Log in at the top using our email address and the Password is.
- 3. Hit Login.
- Name New Device screen is next (security check). Enter your name to identify yourself so I know who is logging in. Hit Save Device.
- 5. Under Search start to type Public and our PSRS/PEERS page should pop up, select our page
- Under the Share section where it says Write Something...you can post your message in that box and you have the option to attach a photo, link or video to your sentence.
- 7. When your status update is ready, hit Post.

Receiving Comments

Currently comments to posts can be seen on the Facebook page itself and they are sent to email (You have to get access to this email from IT). In the event that the PSRS/PEERS email is not available, comments can be directed to a new email by:

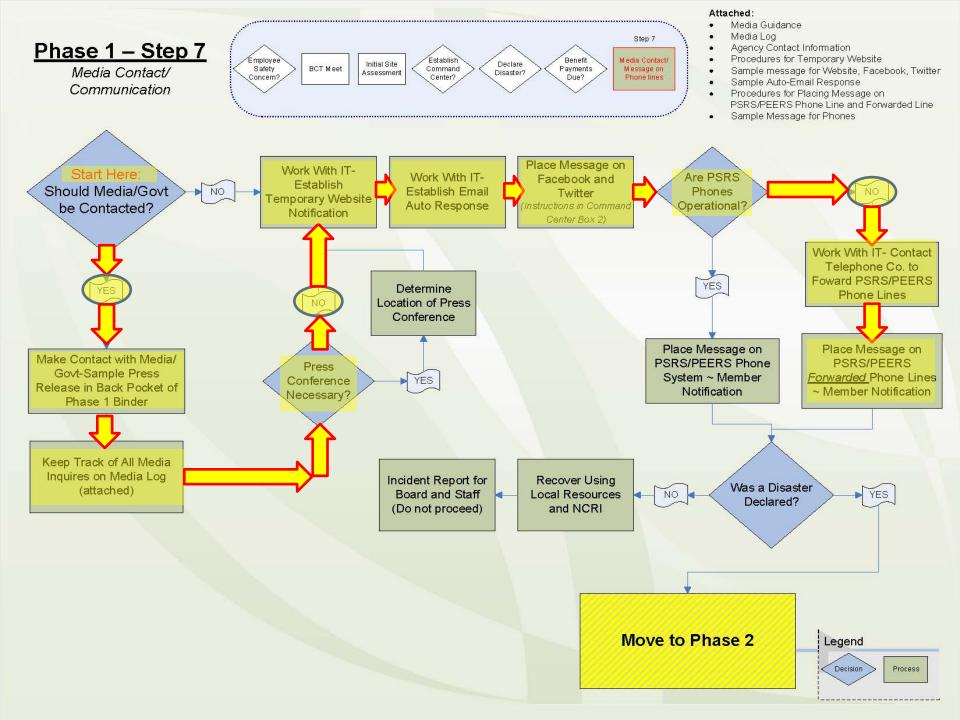
- 1. Clicking on the Account drop down menu in the upper right hand corner of Facebook page.
- 2. Select Account Settings.
- 3. In the general account settings tab to the right of Email, select edit.
- Select Add Another Email. Enter the new email address (such as BCT team members personal email). Enter current Facebook Password. Click Save Changes.

Steps for posting on the PSRS/PEERS Twitter Page

- 1. Go to www.twitter.com
- 2. Log in at the top using our email address and the PW is P
- 3. Hit Sign In.
- Under what's happening enter in your message and hit tweet. Message must be 140 characters
 or less.

If you need to change the email address the notifications are sent to in the top right hand corner click on the arrow by the wheel image. Click settings. In the email field type in your new email address then scroll down to hit save changes. Please be aware changing the email address may change your login id as well.





Instruction on Forwarding/Rerouting PSRS/PEERS Phone lines

We would have to call socket at "1-800-xxxx-xxxx" to fail the lines over. When the phone lines are failed over to the DR number all the numbers will be forwarded to a recording message line "573-xxxx-xxxx". Steve Yoakum and Mary Hiatte 800 number will be forward to their cell phone. When this line is active we will have to add a day message and night message for our callers to hear.

Authorized Employees:

Password: xxxxxx

Socket will not activate Disaster Recovery if a caller is not on the list of authorized users Socket will not activate Disaster Recovery if a caller does not provide the password

Public School Retirement System (PSRS) is responsible to:

- call to activate or deactivate Disaster Recovery plan
- reference a sales order xxxxx
- provide password

Socket is responsible to:

- verify caller is on the list of authorized users
- verify password
- open a trouble ticket
- activate call rerouting

The way we have your auto attendant setup right now, it will never play after hours recording. The best suggestion is to advise in your instructions to employees to ignore that part.

Make changes to this line with your cell phone.

Changing Day message

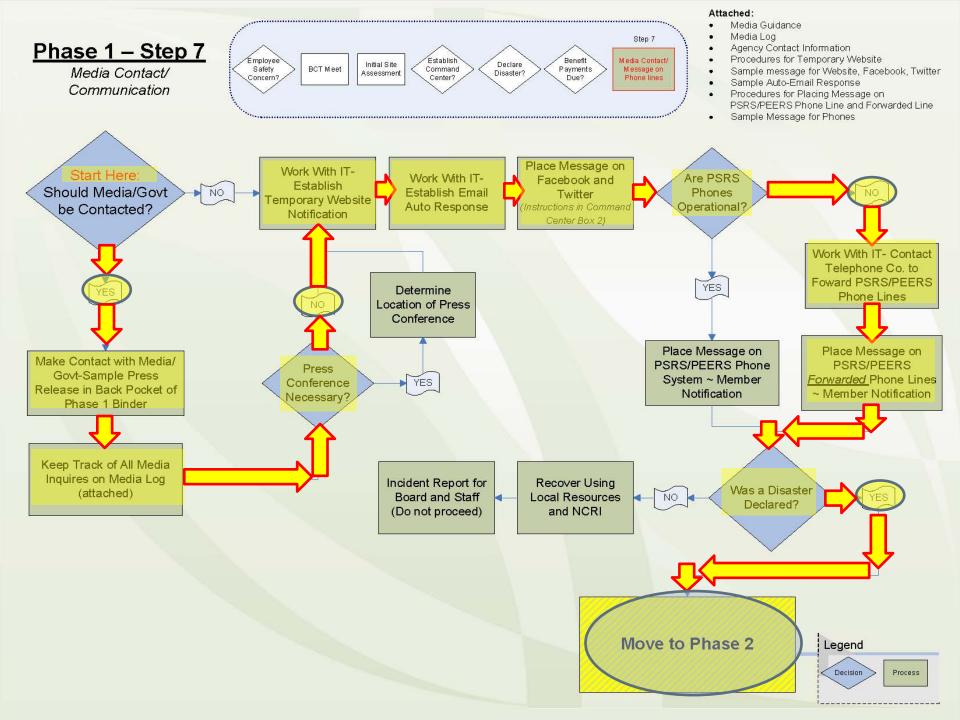
- 1. Dial 1-573-xxx-xxxx
- 2. Enter your mailbox id
- 3. Then passcode
- 4. Press 1 to change the greeting
- 5. Press 1 to change the business hours greeting
- 6. Press 1 to record a business hours greeting.
- 7. Record your message and press # when done.
- 8. Press 2 to listen to the business hours greeting.
- 9. Press * to go back to the previous menu.
- 10. Then hang up.
- 11. Then you can call the 573-xxxx-xxxx line and it should give you the correct message. If it during the day it will give you the day message. If it is after hours it will give you the after hour message.

SAMPLE TEXT FOR MESSAGE:

You have reached the Public School and Education Employee Retirement Systems of MO. Due to [a fire, flood, tornado, etc.] we are unable to personally take your call at this time. Please be assured that our formal recovery plan is in operation, member information is safe and benefit payments are unaffected. Until further notice any scheduled Pre-Retirement Seminars and Mid-Career Workshops are cancelled. We expect to have our phone system fully operational by [date] and we apologize for the inconvenience.

Note: If the company decides to put a date in the message it needs to stay current. If it appears the organization cannot make the date, the message must be changed and an additional explanation provided





PHASE 2: FACILITY RECOVERY

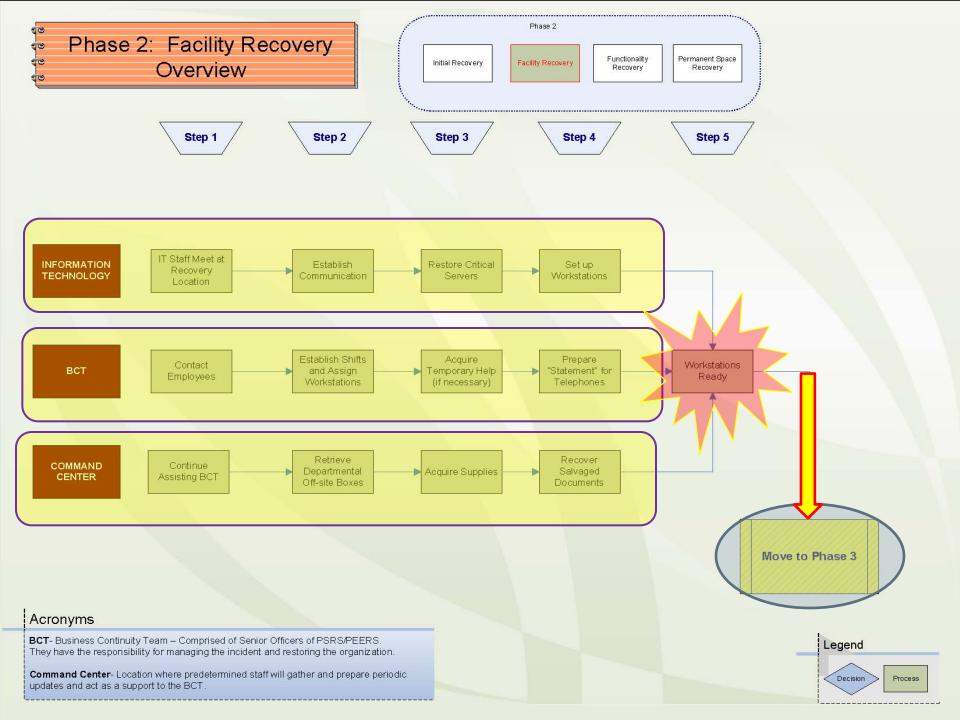
BUSINESS CONTINUITY PLAN



FACILITY RECOVERY







PHASE 3: FUNCTIONALITY RECOVERY

BUSINESS CONTINUITY PLAN



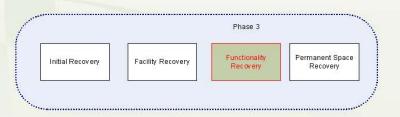
MANAGEMENT OVERVIEW

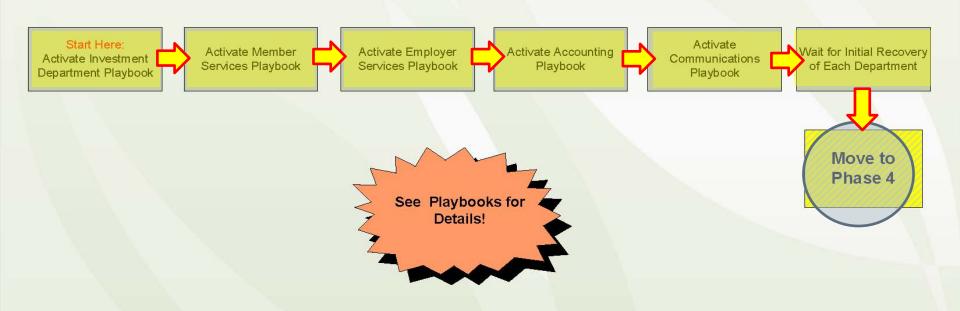




Phase 3 - Management Overview

Activate Departmental Playbooks







PHASE 4: PERMANENT SPACE RECOVERY

BUSINESS CONTINUITY PLAN

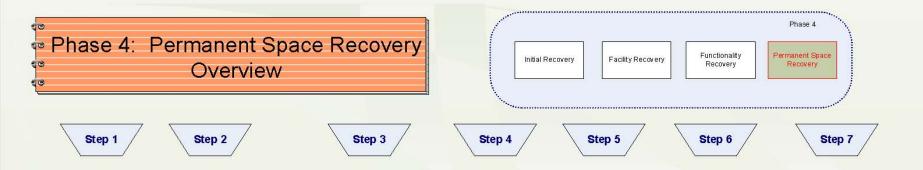


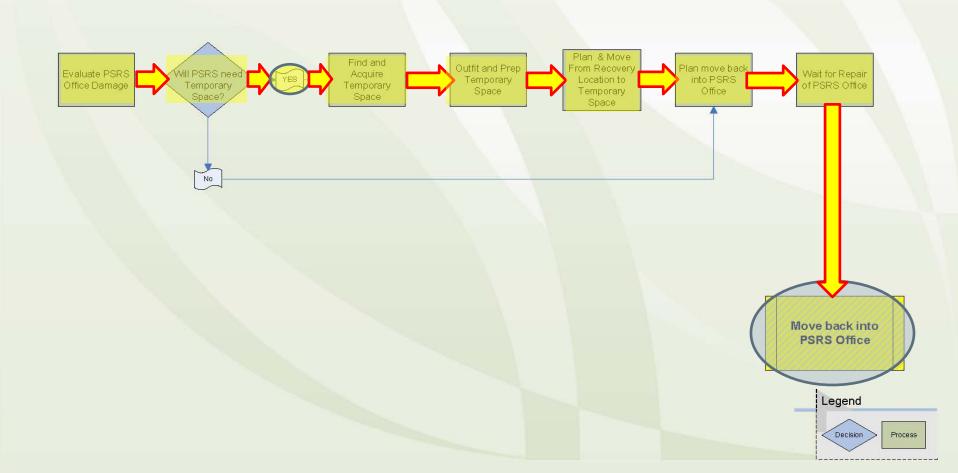
PERMANENT SPACE RECOVERY



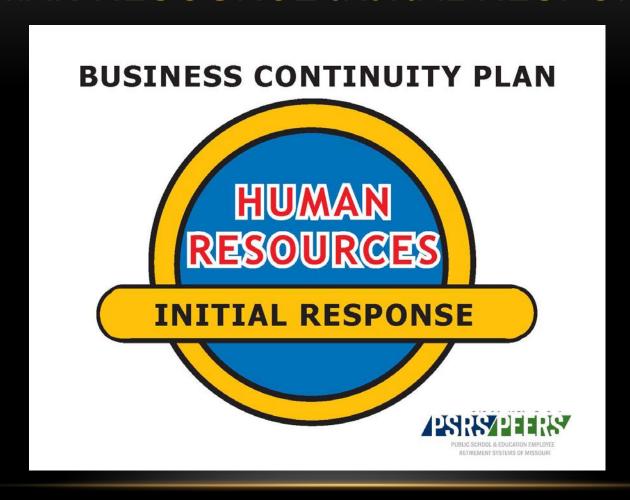
RETIREMENT SYSTEMS OF MISSOUR







SPECIAL PLAYBOOKS-HUMAN RESOURCE INITIAL RESPONSE



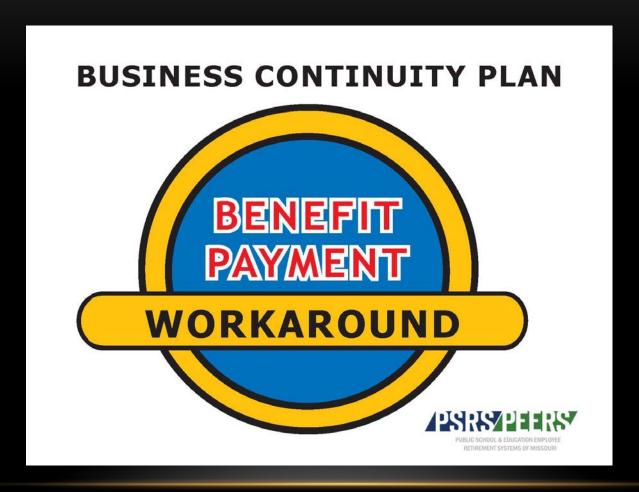


SPECIAL PLAYBOOKS-HUMAN RESOURCE INITIAL RESPONSE

 Purpose of the Human Resource-Initial Response Playbook is to ensure PSRS/PEERS most valuable resource, its employees, are taken care of during an event.



SPECIAL PLAYBOOKS-BENEFIT PAYMENT WORKAROUND





SPECIAL PLAYBOOKS-BENEFIT PAYMENT WORKAROUND

- The Benefit Payment Workaround (BPW) is implemented if a disaster occurs within 5 banking days of benefits and/or payroll being paid
- The purpose of the BPW is to pay last month's benefits and payroll again, if needed.



DISASTER PLAYBOOKS

- Playbooks are stored at a variety of locations:
 - Full set at the Underground Records Management-URM (the Caves) in Columbia, MO
 - Full electronic version online (PDF)
 - Phase 1 and HR Playbooks Only:
 - Briefcases for those that can declare (5 individuals)
 - 1 set in the PSRS office building



DISASTER PLAYBOOKS

- Playbooks = ACTIONABLE plan
 - Create as much calm as possible in the midst of chaos!
- No person or business is ever 100% safe from a disaster
- The goal is to prepare staff as best as possible to handle any given scenario



WHERE ARE WE GOING?

- Keep the plans off the shelf and dust-free
- Testing
- Continue to keep DR a priority



YOUR CHALLENGE

- Your Challenge:
 - Learn about your plan
 - Do you give it enough importance now?
 - Do you know your role during and after an event?
 - Hard to spend resources on something that potentially will never happen
 - However, being prepared could mean the difference between achieving your business continuity objectives and failure



QUESTIONS?



