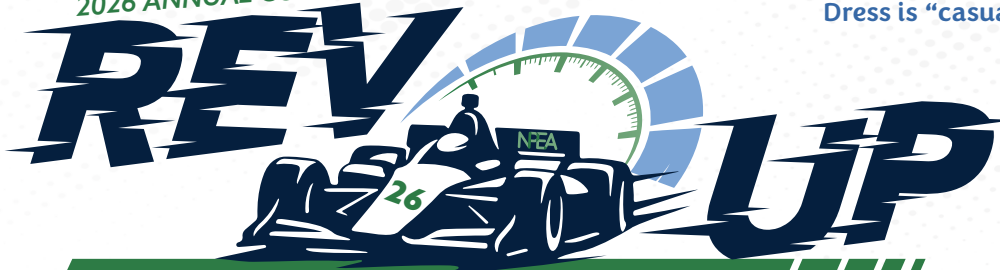


CONFERENCE AGENDA

Dress is "casual Friday" for all days.

2026 ANNUAL CONFERENCE



Your Retirement Education

Indianapolis, Indiana

October 17-21

General sessions will be held in the Alexander Ballroom.

SATURDAY, OCTOBER 17

3:00 p.m. – 5:00 p.m.

Registration

3:00 p.m. – 5:00 p.m.

Sponsor Exhibits (Optional)

4:00 p.m. – 5:30 p.m.

The Ripple Effect

Danielle Templeton, Georgia ERS

5:30 p.m. – 6:30 p.m.

Opening Reception (hors d'oeuvres provided)

CityWay Gallery

SUNDAY, OCTOBER 18

2:00 p.m. – 5:00 p.m.

Registration

2:00 p.m. – 5:00 p.m.

Sponsor Exhibits (Optional)

(Alexander Ballroom Foyer)

2:30 p.m. – 3:30 p.m.

Social Security, Medicare, and the Pension
Picture presented by Financial Knowledge

Jeff Stein, CFP®

3:30 p.m. – 3:45 p.m.

Break

3:45 p.m. – 5:15 p.m.

Canadian Pension System Panel

5:30 p.m. – 6:00 p.m.

Depart for Dinner at The Hangar

501 Madison

Indianapolis, Indiana

6:00 p.m. – 9:00 p.m.

Reception and Dinner (provided) at 6:30
(The Hangar)

MONDAY, OCTOBER 19

7:00 a.m. – 8:00 a.m.

Breakfast (provided)

Market Table

7:30 a.m. – 4:00 p.m.

Sponsor Exhibits

8:00 a.m. – 8:15 a.m.

President's Welcome and Opening Remarks

Ben Colussy, NPEA President

8:15 a.m. – 9:30 a.m.

The Creative Reconnection Experience

Rick Lozano

9:30 a.m. – 9:45 a.m.

Break

9:45 a.m. – 12:00 p.m.

Roll Call

12:00 p.m. – 1:15 p.m.

Lunch (provided)

Market Table

1:15 p.m. – 2:15 p.m.

What Employers Take for Granted: Using

Pension Data to Measure Workforce Retention

Dan Doonan, NIRS

2:15 p.m. – 2:30 p.m.

Break

2:30 p.m. – 3:30 p.m.

Roundtable Session - Part 1

3:30 p.m. – 4:00 p.m.

Break

4:00 p.m. – 5:00 p.m.

Roundtable Session - Part 2

Dinner is on your own.

TUESDAY, OCTOBER 20

7:00 a.m. – 8:00 a.m.

Breakfast (provided)

Market Table

7:30 a.m. – 4:00 p.m.

Sponsor Exhibits

8:00 a.m. – 8:30 a.m.

Annual Business Meeting

Ben Colussy, NPEA President

Breakout Sessions

8:30 a.m. – 9:30 a.m.

Breakout 1: Digital Communications Panel

(Alexander Ballroom)

Breakout 2: AI/Fraud Panel

(Fletcher Place)

Breakout 3: A Tax on Retirement Accounts

Mike Wilson

(Renaissance Place)

9:30 a.m. – 9:45 a.m.

Break

9:45 a.m. – 10:45 a.m.

Breakout 1: Digital Communications Panel

(Alexander Ballroom)

Breakout 2: AI/Fraud Panel

(Fletcher Place)

Breakout 3: Smart Tech for Better Presentations

Cliff Horn

(Renaissance Place)

10:45 a.m. – 11:00 a.m.

Break

11:00 a.m. – 12:00 p.m.

Breakout 1: A Tax on Retirement Accounts

Mike Wilson

(Alexander Ballroom)

Breakout 2: AI/Fraud Panel

(Fletcher Place)

Breakout 3: Smart Tech for Better Presentations

Cliff Horn

(Renaissance Place)

12:00 p.m. – 1:30 p.m.

Lunch (provided)

Market Table

1:30 p.m. – 2:30 p.m.

Legislative Update

Jeannine Markoe Raymond, NASRA

2:30 p.m. – 3:00 p.m.

Break

3:00 p.m. – 4:30 p.m.

From Cautious to Courageous: Moving

Members Into Momentum

Melissa Boggs

5:30 p.m.

Reception and Dinner (provided)

Market Table

WEDNESDAY, OCTOBER 21

Departure Day - Safe Travels!

